

The Jewish Federation of Omaha Foundation assures a solid future for the Omaha Jewish Community. This is possible because members of our community establish and participate in a varied array of funding opportunities at The Foundation. Please join us.

## HERE IS A HANDY COMPARISON OF FUNDING OPPORTUNITIES AT THE FOUNDATION:



FUNDING Opportunities	MINIMUM FINANCIAL COMMITTMENT	TIME TO FUND	BENEFICIARY	FUNDING Source	INTENDED Lifespan	INVESTED For Growth
LIFE & LEGACY PROGRAM (permanently benefits your selected Jewish organization(s))	NO MINIMUM	DURING OR AFTER LIFETIME	*PARTNER ORGANIZATIONS (LISTED BELOW)	Cash, securities, other appreciated assets, life insurance, will, trust, IRA/qualified retirement plan	FOREVER	YES
FOREVER ANNUAL CAMPAIGN GIFT	25X YOUR INTENDED ANNUAL CAMPAIGN GIFT, AFTER YOUR LIFETIME	DURING OR AFTER LIFETIME	FEDERATION ANNUAL CAMPAIGN	Cash, securities, other appreciated assets, life insurance, will, trust, IRA/qualified retirement plan	FOREVER	YES
ENDOWMENT (to support any cause)	\$10,000	DURING OR AFTER LIFETIME	FEDERATION, ITS AGENCIES, LOCAL JEWISH ORGANIZATIONS AND ANY OTHER 501C(3)	Cash, securities, other appreciated assets, life insurance, will, trust, IRA/qualified retirement plan	FOREVER	YES
CHARITABLE GIFT ANNUITY  (once funded, you receive guaranteed income or select a beneficiary)	<b>\$20,000</b> (Minimum age is 55)	DURING LIFETIME	ANY 501C(3)	Cash, securities, or other appreciated assets. If over 70 1/2 IRA/qualified retirement plan	ONE-TIME GIFT, AFTER LIFETIME	YES
SUPPORTING FOUNDATION (separate legal entity with a separate board created by the family)	\$500,000+	DURING LIFETIME	FEDERATION, ITS AGENCIES, LOCAL JEWISH ORGANIZATIONS AND ANY OTHER 501C(3)	Cash, securities, other appreciated assets, life insurance, will, trust, IRA/qualified retirement plan	FOREVER OR TERM OF YEARS	YES
DONOR-ADVISED FUND (Donor recommends distributions)	\$2,500	DURING LIFETIME	ANY 501C(3) Charity	Cash, securities, or other appreciated assets	TEMPORARY	YES
TZEDEK TEEN FUND (once a year, teen donates 10% to a Jewish nonprofit)	\$125 (FOUNDATION ADDS \$375)	DURING LIFETIME	ANY 501C(3) Charity	Cash	TEMPORARY	YES
PAY IT FORWARD COMMUNITY FUND  (Donor can set-up a monthly, quarterly or annual gift in any amount or a one-time gift)	\$18	DURING LIFETIME	FUNDS PROVIDE SCHOLARSHIPS AND GRANTS FOR JEWISH OMAHA KIDS TO ATTEND SCHOOL & CAMP	Cash, securities, or other appreciated assets	FOREVER	YES

## \* LIFE & LEGACY partner organizations:

Beth El Synagogue Beth Israel Synagogue B'nai Israel Synagogue Chabad of Nebraska Friedel Jewish Academy Temple Israel Jewish Federation of Omaha
Jewish Federation of Omaha Agencies:
Institute for Holocaust Education
Jewish Community Relations Council
Jewish Family Service
Jewish Press
Jewish Senior Outreach
Nebraska Jewish Historical Society
Rose Blumkin Jewish Home
Staenberg Omaha JCC

Your priorities become our priorities and together we can make what's important to you last forever, while enriching the Omaha Jewish Community!

Please reach out to Amy Bernstein Shivvers at ashivvers@jewishomaha.org or 402-334-6466.