

Seminar Agenda & Table of Contents

7:30 a.m. – 8:00 a.m. Registration and Full Continental Breakfast

8:00 a.m. – 8:15 a.m. Welcome / Introductions

Howard N. Epstein, Executive Director, Jewish Federation of Omaha Foundation
Fr. Steven E. Boes, National Executive Director, Boys Town
Bob Kully, Yale Richards Seminar Advisory Committee Member, Kully Financial Services

Speaker – Ed Beckwith

Tab 1 – Session 1

8:15 a.m. – 9:30 a.m. News & Views that We Can Use
Recent / Pending Federal Legislation (Part I)

Tab 2 – Session 2

9:30 a.m. – 10:15 a.m. Recent / Pending Federal Legislation (Part II)
Top 10 Planning Ideas for the Balance of 2021 and Beyond

10:15 a.m. – 10:30 a.m. BREAK

Tab 3 – Session 2 Continued

10:30 a.m. – 11:30 a.m. Top 10 Planning Ideas for the Balance of 2021 and Beyond

Speaker – Kent Frobish

Tab 4 – Session 3

11:30 a.m. – 12:30 p.m. Ethics- Recent Developments in Ethics and Disciplinary Actions

12:30 p.m. – 12:35 p.m. FINAL REMARKS – Howard N. Epstein

