



Omaha Jewish Legacy LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- I have made a provision
- I shall make a provision during the next ____ months

I wish to support the following Omaha institutions: (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Beth El Synagogue | <input type="checkbox"/> Jewish Federation of Omaha - <u>[specify agency if not to Federation general operations]</u> |
| <input type="checkbox"/> Beth Israel Synagogue | <input type="checkbox"/> Nebraska Jewish Historical Society |
| <input type="checkbox"/> Chabad Lubavitch of Nebraska | <input type="checkbox"/> Temple Israel |
| <input type="checkbox"/> Friedel Jewish Academy | <input type="checkbox"/> B'nai Israel Synagogue |
| <input type="checkbox"/> Institute for Holocaust Education | |
| <input type="checkbox"/> I would consider gifts to additional Jewish institutions in the future. | |

With an endowment fund established through a:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA or other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor-Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | |
| <input type="checkbox"/> I wish to establish an endowment now with a current gift of cash or property | |

Amount of Gift – Please choose one of the following two options:

- The approximate value of my/our commitment will be \$_____ or _____% of my/our estate.
- I/we prefer to keep the details of this commitment confidential.

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website:

- I permit my name to be listed in printed materials. _____
- I prefer to remain anonymous. *(My name should appear as)* _____

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

_____ Signed	_____ Date
_____ Signed	_____ Date

The Jewish Federation of Omaha Foundation’s professional staff can assist in creating endowed gifts. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.

Jewish Federation of Omaha Foundation
 333 South 132nd Street • Omaha, NE 68154 • Fax 402-334-6765
 www.jfomfoundation.org
 Amy Shívvers, Executive Director • 402-334-6466 • ashívvers@jewishomaha.org
 Stacie Metz, Program and Stewardship Administrator • 402-334-6485 • smetz@jewishomaha.org