

Legacy Gift Confirmation

I/We, _____, of _____, _____ confirm that I/we have
(Name) (City) (State)
 legally provided for my/our commitment to the Omaha Jewish community's LIFE & LEGACY Program for the benefit of the following organization(s): _____

I/we have provided for this gift and confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document:

- | | |
|---|---------------------------------|
| ____ Bequest in Will or Trust | ____ Charitable Remainder Trust |
| ____ Beneficiary of a Life Insurance Policy | ____ Charitable Lead Trust |
| ____ Beneficiary of a Retirement Plan | ____ Current Endowment Gift |
| ____ Charitable Gift Annuity (CGA) | ____ Other (please describe) |
| ____ Beneficiary of a Donor-Advised Fund | _____ |

I/we am/are pleased to be able to support the Omaha Jewish community through my/our legacy gift. The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate.

Donor Signature

Date

Donor Signature

Date

OPTIONAL: Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: _____ Phone: _____

My financial planner is: _____ Phone: _____

Other: _____

The Omaha Jewish Community LIFE & LEGACY Program is sponsored and presented by the Jewish Federation of Omaha Foundation and is a collaborative effort of the following: The Jewish Federation of Omaha, Beth El Synagogue, Beth Israel Synagogue, B'nai Israel Synagogue, Temple Israel, Chabad Lubavitch of Nebraska, Friedel Jewish Academy, Institute for Holocaust Education, and Nebraska Jewish Historical Society.

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM IN THE SELF-ADDRESSED ENVELOPE

TO:

Jewish Federation of Omaha Foundation
333 South 132nd Street, Omaha, NE 68154

Or scan and email signed form to

Stacie Metz, smetz@jewishomaha.org or Amy Shivers, ashivers@jewishomaha.org

The Jewish Federation of Omaha Foundation is here to assist you in fulfilling your philanthropic goals. Contact us at 402.334.6466 or visit www.jfofoundation.org for more information.