

Legacy Gift Confirmation



I/We,	, of	,confirm that I/we have
		(State) lewish community's LIFE & LEGACY Program
assure that this will be ac		ve made the appropriate legal arrangements to me of my/our passing. I/we have currently in the following document:
Bequest in Will or Trust		Charitable Remainder Trust
Beneficiary of a Life Insurance Policy		Charitable Lead Trust
Beneficiary of a Reti	rement Plan	Current Endowment Gift
Charitable Gift Annui	ity (CGA)	Other (please describe)
Beneficiary of a Done	or-Advised Fund	
		naha Jewish community through my/our ent will be \$or% of
Donor Signature	Dat	e
Donor Signature	Dat	e
OPTIONAL: Assistance	to provide for my legacy comm	itment given by (Please designate adviser):
My estate planning attorney is:		Phone:
My financial planner is:		Phone:

Other:

The Omaha Jewish Community LIFE & LEGACY Program is sponsored and presented by the Jewish Federation of Omaha Foundation and is a collaborative effort of the following: The Jewish Federation of Omaha, Beth El Synagogue, Beth Israel Synagogue, Temple Israel, Chabad Lubavitch of Nebraska, Friedel Jewish Academy, Anti-Defamation League/CRC, Institute for Holocaust Education, and Nebraska Jewish Historical Society.

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM IN THE SELF-ADDRESSED ENVELOPE

TO:

Jewish Federation of Omaha Foundation 333 South 132nd Street, Omaha, NE 68154 Or scan and email signed form to Stacie Metz, smetz@jewishomaha.org or Amy Shivvers, <u>ashivvers@jewishomaha.org</u>

> The Jewish Federation of Omaha Foundation is here to assist you in fulfilling your philanthropic goals. Contact us at 402.334.6466 or visit www.jfofoundation.org for more information.