



How do I Begin? It's simple!

1. Reflect on your Jewish passions.
2. Contact one of the participating organizations or the Jewish Federation of Omaha Foundation.
3. Have a conversation with a Legacy Team Member.
4. Fill out a Letter of Intent form.
5. Formalize your commitment by having a conversation with your personal financial advisor or attorney.

HOW WILL YOU ASSURE JEWISH TOMORROWS?

By leaving a LEGACY today!

- Through your will or estate plan — this is the simplest method.
- Adding (or changing) a beneficiary designation on a retirement fund or life insurance policy.
- Your legacy commitment may be a percentage or a specific dollar amount.
- You may establish an endowment with a contribution now or after you pass away.
- Some gifts may be structured to increase your current income.



Life & Legacy Organizations

Life & Legacy is a partnership between the Jewish Federation of Omaha Foundation and the Harold Grinspoon Foundation in collaboration with these participating organizations:



The Jewish Federation
OF OMAHA

and its Agencies:

Institute for Holocaust Education	Rose Blumkin Jewish Home
Jewish Community Relations Council	Staenberg Omaha JCC
Jewish Family Service	The Jewish Press
Nebraska Jewish Historical Society	



For more information please visit our website at www.jfofoundation.org.



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HOW WILL YOU ASSURE JEWISH TOMORROWS?



Life & Legacy™

ASSURE JEWISH TOMORROWS



“Wealth may last a lifetime. A legacy of good deeds lasts forever.”



What is Life & Legacy?

Life & Legacy is a partnership of the Harold Grinspoon Foundation (HGF) and the Jewish Federation of Omaha Foundation that promotes after-lifetime giving to benefit the Jewish community. Through training, support and incentives, Life & Legacy motivates Jewish organizations to integrate legacy giving into their philanthropic culture, assuring Jewish tomorrows.

Who Benefits?

- **Local synagogues:** Beth El, Beth Israel, Temple Israel, B’nai Israel and South Street Temple
- **The Jewish Federation of Omaha and its agencies:** Institute for Holocaust Education, Jewish Community Relations Council, Jewish Family Service, Rose Blumkin Jewish Home, Nebraska Jewish Historical Society, Staenberg Omaha JCC, and The Jewish Press
- **Friedel Jewish Academy**
- **Chabad of Nebraska**

Why Life & Legacy?

- To cultivate a culture of legacy giving.
- To foster camaraderie and collaboration among our Jewish organizations.
- To give generous and forward-thinking members of the Jewish community an opportunity to express their passion, purpose and commitment to the future of the community's most valued Jewish organizations.

Why Participate?

In one way or another your life is rooted in Jewish experiences connecting you to the Jewish community. Chances are you already support Jewish charitable organizations, but have you included these organizations in your will or estate plan? By leaving a legacy, you can assure that the traditions and institutions that mean so much to you today will exist for future generations.

By making a legacy commitment you can:

- Convey your commitment to being Jewish.
- Express values instilled in you by your parents and grandparents.
- Perpetuate the Jewish traditions you cherish.
- Preserve the programs and organizations that support the Omaha Jewish community.

By making your legacy commitment now, or sharing with the community that you have already done so, those organizations to whom you make a legacy commitment can look forward to financial stability for generations to come.



“As my parents planted for me before I was born, so do I plant for those who will come after me.”

—TALMUD

How Do I Participate?

All of us, regardless of age, wealth or affiliation, have the ability to leave a legacy.

Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family and financial needs. You can provide support for a particular organization or area of interest.

Leaving a legacy is simple.

Some options include:

- Gift in a will or trust
- Gift of life insurance
- Gift of IRA or pension funds
- Gift of cash or assets
- Charitable Remainder Trust
- Charitable Gift Annuity

Please consult your professional advisor, **Amy Bernstein Shivers**, Jewish Federation of Omaha Foundation Executive Director, or **Brad Abramson**, Development Manager, to determine which method of legacy giving is best for you.

